

Caixa Central - Caixa Central de Crédito Agrícola Mútuo, CRL informs on update to Credit Analysis by Moody's

29 May 2023

Under the terms of Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014, Caixa Central - Caixa Central de Crédito Agrícola Mútuo, CRL (“Caixa Central”) hereby informs that Moody's has published a [credit analysis update](#), upgrading its ratings of Caixa Central, as follows:

Ratings - Moody's	26 May 2023	23 December 2022
Caixa Central de Crédito Agrícola Mútuo		
Outlook	Stable	Stable
Counterparty Risk Rating (CRR)	Baa1/Prime-2	Baa2/Prime-2
Bank Deposits	Baa2 / P2	Baa3 / P3
Baseline Credit Assessment (BCA)	baa3	ba1
Adjusted Baseline Credit Assessment	baa3	ba1
Counterparty Risk Assessment (CR)	Baa1(cr)/Prime-2(cr)	Baa1(cr)/Prime-2(cr)
Senior Unsecured Notes	Ba1	Ba2

The upgrade of Caixa Central's Baseline Credit Assessment to Investment Grade (from “ba1” to “baa3”) considerably strengthens the Crédito Agrícola Group's ability to implement its funding strategy in a more efficient manner.

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