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CAIXA CENTRAL - CAIXA CENTRAL DE CRÉDITO AGRÍCOLA MÚTUO, C.R.L. announces results of its Tender Offer in respect of its €250,000,000 8.375 per cent. Fixed/Floating Rate Callable Senior Preferred Notes due 2027 (ISIN: PTCCCMOM0006)

30 January 2026. On 22 January 2026, Caixa Central - Caixa Central de Crédito Agrícola Mútuo, C.R.L. (the "**Offeror**") announced an invitation to eligible holders of its outstanding €250,000,000 8.375 per cent. Fixed/Floating Rate Callable Senior Preferred Notes due 2027 (ISIN: PTCCCMOM0006) (the "**Notes**") to tender their Notes for purchase by the Offeror for cash (such invitation, the "**Offer**").

The Offer was made on the terms and subject to the conditions contained in a tender offer memorandum dated 22 January 2026 (the "**Tender Offer Memorandum**") prepared by the Offeror, and subject to the offer restrictions set out in the Tender Offer Memorandum. Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Expiration Deadline for the Offer was 4.00 p.m. (London/Lisbon time) on 29 January 2026. The Offeror hereby announces the results of the Offer.

Results of the Offer

As at the Expiration Deadline, €176,000,000 in aggregate nominal amount of the Notes was validly tendered for purchase in the Offer. The Offeror announces that it accepts for purchase all such Notes validly tendered in the Offer in full. In addition, the Offeror confirms that the New Financing Condition has been satisfied.

Offeror's Clean-up Call

Following the completion of the Offer, the Offeror may, from time to time, conduct open market purchases and privately negotiated transactions in order to effect the repurchase and cancellation of the Notes that remain outstanding.

If following the conclusion of the Offer and any subsequent open market purchases and privately negotiated transactions, the Offeror has repurchased and cancelled 75 per cent. or more of the aggregate principal amount of the Notes originally issued, the Issuer intends to exercise the Clean-up Call (as further described in the Tender Offer Memorandum).

However, there can be no assurance, in the event such threshold is met, as to whether or when the Offeror will choose to exercise such Clean-up Call to redeem the Notes. Any future decision by the Offeror to redeem the outstanding Notes will depend on various factors existing at that time. No assurance can be given that the threshold described above will or will not be met pursuant to any subsequent open market purchases and privately negotiated transactions, if applicable.

The Settlement Date for the Offer is expected to be 3 February 2026.

The contact details of the Dealer Managers and Tender and Information Agent are set out below:

DEALER MANAGERS

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Attention: Liability Management Team, Global
Capital Markets

TENDER AND INFORMATION AGENT

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Email: creditoagricola@is.kroll.com

Attention: Jacek Kusion

Offer Website: <https://deals.is.kroll.com/creditoagricola>

MARKET ABUSE REGULATION

This announcement is released by Caixa Central - Caixa Central de Crédito Agrícola Mútuo, C.R.L. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the results of the Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Henrique Rosado, Investor Relations of Caixa Central - Caixa Central de Crédito Agrícola Mútuo, C.R.L.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any Notes is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by each of the Offeror, the Dealer Managers and the Tender and Information Agent to inform themselves about, and to observe, any such restrictions. The Offer has now expired.